

Accreditation and Monitoring Accreditation portal for agency users

Training



Training content





What is the accreditation portal?

- The accreditation portal is a web-based application developed to support the Office of the Children's Guardian and agencies who currently provide or seek accreditation by the Children's Guardian to provide statutory out-of-home care or adoption services in NSW
- Access to the accreditation portal is provided to accredited agencies
- The portal supports our accreditation and monitoring processes



Resources

Refer to the following agency user guides for detailed instructions on using the accreditation portal:

- Agency user guide general information
- Agency user guide direct evidence program
- Agency user guide accreditation renewal
- Agency user guide monitoring

These guides are available from our website



Functions of the accreditation portal



1. Lodge notifications



First child placement/ service commencement



Placement of a child under 12 years in residential care



*Note: Do not use. Notifications of non-home based emergency care placements are no longer required

2

Death of a child in care



2. Update program details

prior to direct evidence program assessments or monitoring assessments



3. Apply for accreditation renewal



Accessing the accreditation portal

Access to the portal login page is via this link

Log in credentials are provided after the agency is accredited





Agency dashboard

Agency details

Includes addresses and agency contacts

Work queues

A list of work items or tasks requiring action by the agency

Menu

Access to submitting notifications, updating agency information and adding agency user accounts

Create	Age	ncy Accreditation Portal	AccAgencyUser
Dashboard		Agenou Details	Work queues
Manage	>	Agency Details Agency name Avoca Services Ltd ABN 43 304 920 597 WWCC employer Id WWC1111111V	User Work Basket See all
		Accreditation period 3 Accreditation expiry date 07/06/2023	> Team members
		> 9 Head office address (public)	
		> 🛛 Contacts (PO & PA)	



Agency dashboard preview

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+ Create Agency Accredit	ation Portal	Ac	icAgencyUser ∨
Ø Dashboard	Agency Details	✓ Work queues	
Manage	Agency name Avoca Services Ltd	User Work Basket	Work queues
	ABN 43 304 920 597 WWCC employer Id REG111111	See all	
Agency details	Accreditation period 3	> Team members	
	> 9 Head office address (public)		
	> 📓 Contacts (PO & PA)		



Work queues

 A list of work items or tasks requiring action by the agency

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Ca

 Click into the Case ID to action the work item

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⊘ N	anage >		Agency ABN WWCC Accredi Accredi	name employer Id itation period Itation expiry dat Head office	Avoca Services Ltd 43 304 920 597 REG1111111 3 e 07/06/2026 address (public)						User Work Basket	
			Work o	queue: User \	Vork Basket							
				Case ID	Notification name	Description	Case status	Last updated by	Created on	Last updated on		
Ca	se ID		н	NOT-15	Non-home-based emergency care placement	Display Notification Cases	Pending-Submissio	n Genevieve Scott	06/05/2020	06/05/2020		Ŧ



Agency users

Primary Administrator

The person (or position) nominated to be the Primary Administrator has operational responsibility and is the person we will contact for all agency portal matters

Principal Officer

The Principal Officer has the same access roles as the Primary Administrator and also has approval functions

General User

A General User is able to submit notifications for approval by the Principal Officer and can view all information contained in the agency portal, however a General User is unable to make changes to agency information





Office of the
Children's Guardian

User access and roles	Update agency contacts	Create and end-date user accounts	Update user account details including passwords	Submit notifications	Update agency addresses	Approve notifications, updates to agency information, program details	Approve application for accreditation renewal	
General User				~				
Primary Administrator	~	~	~	~	~			
Principal Officer	~	~	~	~	~	~	~	



Adding/creating agency user accounts

NSW Office of the Children's Guardian													Ą	
+ Create	Agency Users										C	Refresh	×C	los
② Dashboard		First name 🛛 🐺	Last name 👳	User name 👳	Role 👻	Email Id	Ŧ	Phone number 👳	Active 🐺	Start date 🐺 End date				
Manage		Karen	Dixon	ACC0103-dtxonk	Agency User	rosJloyd@kidsguardian.nsw.gov.au		0255556666	Yes	28/04/2020	0			
Edit details		Genevieve	Scott	ACC0103-scottg	Primary Administrator	rosJloyd@kidsguardian.nsw.gov.au		0253556666	Yes	58/01/2020	0			
Contacts		margaret	tant	ACC0103-tantm	Principal Officer	rosJloyd@kidsguardian.nsw.gov.au		0255556666	Yes	28/04/2020	0			
Addresses		+ Create User												
Users														
Activity log														

- Click on Manage in the menu on the left of the screen
- Click on Users
- Click on Create User
- **Complete** all fields in the Add or update agency user screen
- Click on Submit



Adding/creating agency user accounts process





Updating agency information



To update agency information in the portal:

- Click on Manage in the menu on the left of the screen
- Click on **type of update** either edit details (agency), contacts, addresses or users
- Update details. Click Submit



Updating agency information process

Click on Manage in the menu

Click on **type of update** either edit details (agency), contacts, addresses or users

Update details Click **Submit**



Functions of the accreditation portal



1. Lodging a notification

Accredited agencies are required to submit the following notifications via the accreditation portal



First child placement/ service commencement



Placement of a child under 12 years in residential care



*Note: Do not use. Notifications of nonhome based emergency care placements are no longer required



Death of a child in care



Lodging a notification



- To lodge a notification, select **Create** in the menu on the portal Dashboard
- Click on Notification. The Notification screen will display
- Select a Notification option. Click Submit
- Complete required details. Click Submit
- Principal Officer approves the submission via Work queue
- Notification is automatically sent to the Office of the Children's Guardian



Lodging a notification cont.





Lodging a notification process





2. Providing Program Details update

Prior to direct evidence program assessments and monitoring assessments, an email request is sent to the agency's Principal Officer to update program details



Program Details

Dear Principal Officer

As recently discussed with you, a monitoring visit to your agency by the Accreditation & Monitoring team is due to commence.

Please provide your agency's current program details via the Agency Portal here within 3 working days of receiving this email.

On receipt of the program details, the Accreditation & Monitoring team will be in contact with you to confirm details of the visit.

Should you have any questions or wish to discuss the monitoring visit, please contact the Accreditation & Monitoring team on (02) 8219 3796

or workflowaccreditation@kidsguardian.nsw.gov.au, quoting the reference number above.

Kind regards

Accreditation & Monitoring team | Office of the Children's Guardian Locked Bag 5100, Strawberry Hills NSW 2012| T 02 8219 3796 | F 02 9286 7267 www.kidsguardian.nsw.gov.au



Providing Program Details update

- On the Dashboard, the **Program Details** work item is located in the Principal Officer's Work queue. Click on **Program Details**
- Click on the Case ID which is in the format V-XXX
- Principal Officer selects Yes to reassign this task to another agency user or No to complete program details themselves
- Click on Submit
- Complete or check and update program details. When all details are completed, click **Finish**
- Notification is **automatically sent** to the Office of the Children's Guardian



Providing Program Details update

Agency Accreditation Portal	AccAgencyPO 🗸
Agency Details	Work queues
Agency name Avoca services Ltd ABN 43 304 920 597 WWCC employer Id REG111111	Approve Notification
Accreditation period 3 Accreditation expiry date 07/06/2026	Program Details Program Deta
> 9 Head office address (public)	> Team members
> Image: Example of the second seco	
Work queue: Program Details	
Case ID 🐺 Description 🐺 Case status 🛛 🐺 Last updated by 🐺 Created on 🐺 Last updated	on 👳
I V-21 Route Work Basket Pending-AgencySubmission Ros Lloyd 05/05/2020 05/05/2020	



Providing Program Details update process

On the Dashboard, go to the Principal Officer's Work queue. Click on **Program Details**

Click on the **Case ID** which is in the format V-XXX Principal Officer selects **Yes** to reassign the task or **No** to complete Program Details Click on **Submit**

Complete Program Details Click **Finish** Notification is automatically sent to the Office of the Children's Guardian



3. Accreditation renewal

- Approximately 13 months prior to the agency's accreditation expiry date, the Accreditation and Monitoring team will contact the agency to arrange a meeting to discuss the accreditation renewal process, requirements and assessment plan
- Following the initial meeting the agency's Principal Officer will receive an Invitation to Renewal Application via email
- If the agency determines to renew its accreditation, the **application for accreditation renewal form** must be completed via the portal, accessed in the Principal Officer's work queue, within 5 working days



Invitation to Renewal Application

Dear Principal Officer

As you are aware, your agency's accreditation is due to expire 07 June 2023

If your agency wishes to renew its accreditation, please complete the application form via the <u>Agency Portal</u> within the next 5 working days.

Before you commence the renewal application form, please refer to the relevant fact sheet here

Please ensure that you have all information available when completing this form including the pdf attachments required.

There is more information about accreditation on our website pages here

If you would like to speak with someone about your renewal application, please call the Accreditation & Monitoring team on (02) 8219 3796 or email <u>accreditation@kidsguardian.nsw.gov.au</u>

Kind regards

Accreditation & Monitoring team | Office of the Children's Guardian Locked Bag 5100, Strawberry Hills NSW 2012| T 02 8219 3796 | F 02 9286 7267



Accreditation renewal

- Click on Accreditation renewal in the PO Work Queue.
- Click on the Case ID which is in the format REN-XX
- The Principal Officer selects Yes to reassign or No to complete the Renewal Application form
- Click on Submit
- Complete the Renewal Application form
- Click continue to complete each section
- Add attachments
- Click Finish
- Notification is **automatically sent** to the Office of the Children's Guardian



Accreditation renewal

Agency Accreditation Portal	AccAgencyPO 🗸
Agency DetailsAgency nameAvoca Services LtdABN43 304 920 597WWCC employer IdREG111111Accreditation period3Accreditation expiry det07/06/2023	 Work queues Accreditation Renewal Approve Notification Program Details
> Head office address (public) > > B Contacts (PO & PA)	> Team members
Work queue: Accreditation Renewal	
Case ID # Agency Name # Description # Case status # Last updated by # Created on # Last updated on II REN-3 Avoca Services Ltd Transfer activity New Ros Lloyd 05/05/2020 05/05/2020	



Accreditation renewal process



Click on the Case ID which is in the format REN-XX Principal Officer selects **Yes** to reassign or **No** to complete the Renewal Application form Click **Submit** Complete the Renewal Application form Add attachments Click Finish

Notification is automatically sent to the Office of the Children's Guardian



Contact (02) 8219 3796

Email: accreditation@ocg.nsw.gov.au

www.ocg.nsw.gov.au

