

# Accreditation Portal Agency user guide General information

August 2024

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## Introduction

## About the accreditation portal

The accreditation portal is a web-based application developed to support the Office of the Children's Guardian and agencies that currently provide or seek to provide statutory out-of-home care or adoption services in NSW.

Access to the agency online portal is provided to accredited agencies.

This guide supports accredited agencies meet portal requirements.

## Purpose of this guide

The information in this guide will help accredited agencies to:

- 1. create agency user accounts and assign access roles
- 2. manage and update user information
- 3. update agency information
- 4. lodge notifications
- 5. manage workflow via work queues

# Section 1 - Orientation to the agency dashboard

## Logging into the portal

Save the portal link <u>https://cms.ocg.nsw.gov.au/</u> in your favourites.

Enter your portal access user name and password and click on Log In

If this is the first time logging in using log-in credentials contained in the automated confirmation email, you will be prompted to enter a code sent to your email address to verify your access to the online portal.

After logging in with the initial password you will be required to re-set your password. Passwords must follow the password rules as outlined in the email.

Further information about these rules are located in Section 2 – Password management

For a forgotten password, click on 'trouble logging in?' on the log-in screen. The new password will be sent to your email address.

	Office of the Children's Guardian
8 (A)	User name Password
	Login
	Trouble logging in?

Each time you log into the accreditation portal, a **verification code** will be sent to your email account.

The verification code email will show the sender as <u>no-replyOCG@ocg.nsw.gov.au</u>

If this email is not received, please check your spam filters before requesting a new code. The verification code will expire after **3 minutes**. If this happens, you can click on 'resend verification code' to receive a new code.

Enter the verification code onto the login screen (see below) and **Submit.** 



## Accreditation portal and the Residential Care Workers Register

Information about the Residential Care Workers Register (RCWR) is <u>available on our website</u>. The accreditation portal and the RCWR are both hosted on the same platform, using the same URL, https://cms.ocg.nsw.gov.au/ but access to each requires a **different username**.

If you have access to both the accreditation portal and the RCWR, you will need to take care which username you use to log in so that you access the intended system.

A quick way to tell the difference is the prefix to the usernames:

- accreditation portal usernames start with 'ACC', for example: ACC0000-smithj
- RCWR usernames start with 'RRA', for example: **RRA**0000-smithj

If you have access to both systems and experience trouble logging in, check that you are using the correct username.

## Agency dashboard

The agency dashboard contains:

- agency's basic details, public address and contact details of the agency's Principal Officer, Primary Administrator, Signatory and Head of Entity.
- notifications bell
- log off icon
- dashboard menu
- work queues
- team members lists all current users (Primary Administrator, Principal Officer and General users)

Office of the Children's Guardian		Notifications and log off
+ Create	Agency Accreditation Portal	AccAgencyUser ∨
<ul> <li>⊘ Dashboard</li> <li>⊗ Manage &gt;</li> </ul>	Agency Details Agency name Avoca Services Ltd ABN 43 304 920 597 Here conclusion	V Work queues User Work Basket See all
Dashboard menu	Accreditation expiry date 07/06/2023	> Team members
	> •     Head office address (public)       > •     •       Contacts (PO & PA)	

## Work queues

#### Primary Administrator and General user work queues

All work items (tasks) requiring action will be listed on the Dashboard in the Work queues.

Click on the User Work Basket to view assignments in the Work queue.

Each work item is assigned a **Case ID** which is drillable to open the Case.

Work items include notifications requiring an amendment when the Principal Officer rejects the notification and reassigned work items from the Principal Officer, for example, updating program details and completing an application for accreditation renewal.

Agency Accred	itation Portal	AccAgencyUser ∽
	Agency Details       Agency name     Avoca Services Ltd       ABN     43 304 920 597       WWCC employer id     REGI111111       Accreditation period     3       Accreditation expiry date     07/06/2026	Work queues     User Work Basket     Se     Team members
		rd on

### Principal Officer work queue

Click on the relevant Work queue.

All Work items (tasks) requiring action will be listed on the Dashboard in the Work queues.

Each work item is assigned a **Case ID** which is drillable to open the Case.

Work items include approval of notifications, updating program details and applications for accreditation renewal.

#### Agency Accreditation Portal AccAgencyPO 🗸 Work queues Agency Details Avoca Services Ltd Accreditation Renewal Agency name ABN 43 304 920 597 Approve Notification WWCC employer Id REG1111111 Accreditation period 3 Program Details Accreditation expiry date 07/06/2026 See all > 9 Head office address (public) > Team members Contacts (PO & PA) Work queue: Accreditation Renewal Case ID 😇 Agency Name 😇 Description 😇 Case status 😇 Last updated by 😇 Created on 😇 Last updated on

## Activity Log

The Activity log records all actions completed by agency users.

• To view the Activity log:

Click on Manage in the menu on the left of the screen

Click on Activity log



Activity log screen will be displayed

To see new actions click on **Refresh.** 

To exit the screen click on Close

The Activity log can be **filtered** by date, Case ID, activity Description and User name. To filter, click on the down pointing arrow in the title row.

Activity Log			Refresh X Close
Date & time	Case ID	Description	🐺 User name 🛒
05/05/2020 10:21 AM	REN-3	Agency has submitted the renewal application	margaret tant
04/05/2020 03:54 PM	NOT-11	Non-home-based emergency care placement - Ceased approved by PO.	margaret tant
04/05/2020 03:53 PM	NOT-11	Non-home-based emergency care placement - Ceased submitted.	Genevieve Scott
04/05/2020 03:45 PM	NOT-10	Non-home-based emergency care placement - Transition approved by PO.	margaret tant
04/05/2020 03:43 PM	NOT-10	Non-home-based emergency care placement - Transition submitted.	Genevieve Scott

## Section 2 - User access

## Primary Administrator

The person (or position) nominated to be the accreditation portal Primary Administrator has operational responsibility for the online portal and is the person the Office of the Children's Guardian will contact for all accreditation portal matters.

The Primary Administrator access roles:

- User maintenance (create agency user accounts)
- Update user details
- Update user passwords
- End date user accounts
- Update agency details
- Update agency contacts and addresses
- Submit notifications

To update details of the Primary Administrator see the Viewing and editing agency users section.

Where there is a change in Primary Administrator see Sections Adding/Creating agency users and End date or re-activate a user.

## **Principal Officer**

The Principal Officer has the same access roles as the Primary Administrator and also approves:

- Updates to agency details
- Updates to agency addresses
- Program Details updates
- Notifications
- Accreditation renewal application

## General User

General user is able to Submit notifications and view all information contained in the agency portal however is unable to make changes to agency information.

User access and roles	Submit notifications	Create and end date user accounts	Update user details including passwords	Update agency contacts	Update agency addresses	Approve notifications, updates to agency information, program details	Approve application to renew accreditation
General User	~						
Primary Administrator	~	~	~	~	~		
Principal Officer	~	~	~	~	~	~	~

## Adding/creating agency users

It is the Primary Administrator's role to add/create other user accounts and assign roles.

• To create a new agency user account:

Click on Manage in the menu on the left of the screen

Click on Users

Click on Create User

**Complete** all fields in the Add or Update Agency User screen.

First name, last name, email address and phone number are compulsory fields.

A user name will automatically populate with agency ID number and the user's last name and first name initial, for example, ACC0103-dixonk

Select agency user account type: Primary Administrator, Principal Officer or General User.

Click on Submit

New user account will be listed.

An automated confirmation email will be sent to the new user which contains a link to access the portal and log-in credentials (user name and temporary password). When logging in for the first time a code will be sent to the new user's email address to verify and provides access to the portal.

After logging in with the temporary password, the new user will be required to re-set their password. Passwords must follow the password rules as outlined in the email.

Further information about these rules is located in the Password management section.

Office of the Children's Guardian												
+ Create	Agency Users									C	Refresh	
Dashboard		First name	Last name 👳	User name 📃	Role	Email Id	Phone number	Active	Start date 🛒 End date			
Manage		Karen	Dixon	ACC0103-dixonk	Agency User	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	Yes	28/04/2020	0		
Edit details		Genevieve	Scott	ACC0103-scottg	Primary Administrator	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	Yes	28/04/2020	ı		
Contacts		margaret	tant	ACC0103-tantm	Principal Officer	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	Yes	28/04/2020	0		
Addresses		+ Create User										
Users			-									
Activity log	•											

NSV	Office of the Children's Guardian												Q GS
+	Create	Agency Users										Refresh	× Close
0	Dashboard		First name	🐺 Last name 🐺 U	Iser name 🚆 Role	😇 Email Id		Phone number	Active	Start date 🛒 End d	ate		
	Vanage		genevieve	scott A	CC0103-scottg Primary Admi	istrator ros.lloyd@kidsį	guardian.nsw.gov.au	0255556666	Yes	24/04/2020	0		
	Edit details								No	28/04/2020	0		
	Contacts		+ Create C	Add or Update	Agency User					×			
	Addresses			First name *			Last name *						
	Users												
	Activity log			Value cannot be blank									
				Agency user type *		~	Phone number *						
				Select		~							
				Email address *									
				Cancel						Submit			

### Viewing and editing agency users

• To search and view existing agency user accounts, click on **Manage** in the menu:

#### Click on Users

All current and end dated users will be displayed. You can filter and sort all agency user accounts by clicking on the inverted arrows in column headings.

To edit agency user account details click on the **pencil** next to the user.

First name       Isat name       User name       Role       Email Id       Phone number       Active       Start date       End date         karen       dixon       ACC0103-dixonk       Agency User       ros.lloyd@kidsguardian.nsw.gov.au       0255556666       Yes       28/04/2020       Image: Control of the contr	;								
karen         dixon         ACC0103-dixonk         Agency User         ros.lloyd@kidsguardian.nsw.gov.au         0255556666         Yes         22/04/2020         0           Genevieve         Scott         ACC0103-scottg         Primary Administrator         ros.lloyd@kidsguardian.nsw.gov.au         0255556666         Yes         28/04/2020         0           margaret         tant         ACC0103-tantm         Principal Officer         ros.lloyd@kidsguardian.nsw.gov.au         0255556666         Yes         28/04/2020         0           + Create User         -	First name	Last name 🔤	User name 🔤	Role	Email Id	Phone number	Active	Start date 🛒 End da	te
Genevieve         Scott         ACC0103-scottg         Primary Administrator         ros.lloyd@kidsguardian.nsw.gov.au         0255556666         Yes         28/04/2020         //           margaret         tant         ACC0103-tantm         Principal Officer         ros.lloyd@kidsguardian.nsw.gov.au         0255556666         Yes         28/04/2020         //           + Create User         - <t< td=""><td>karen</td><td>dixon</td><td>ACC0103-dixonk</td><td>Agency User</td><td>ros.lloyd@kidsguardian.nsw.gov.au</td><td>0255556666</td><td>Yes</td><td>28/04/2020</td><td>0</td></t<>	karen	dixon	ACC0103-dixonk	Agency User	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	Yes	28/04/2020	0
margaret tant ACC0103-tantm Principal Officer ros.lloyd@kidsguardian.nsw.gov.au 0253556666 Yes 28/04/2020 + Create User	Genevieve	Scott	ACC0103-scottg	Primary Administrator	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	Yes	28/04/2020	0
+ Create User	margaret	tant	ACC0103-tantm	Principal Officer	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	Yes	28/04/2020	ı
	+ Create User								

The Add or Update Agency User screen will be displayed and user details can be updated (name, agency user type, email address, phone number) Click on **Submit** to finalise.

Add or Update Agency User	×
First name * Karen	Last name * Dixon
User name ACC0103-dixonk	Agency user type <b>*</b>
Phone number * 0255556666	Email address* ros.lloyd@kidsguardian.nsw.gov.au
Cancel	Submit

## Password management

• To update an agency user's password:

Click on Manage in the menu on the left of the screen

Click on Users



Click on the **pencil** of the user account to be updated

The user must be an active user identified by 'Yes' in the Active column. Click **Close** to return to the previous screen. Click **Refresh** to update the screen

First name       Isser name       Isser name       Role       Email Id       Phone number       Active       Start date       End date         karen       dixon       ACC0103-dixonk       Agency User       ros.lloyd@kidsguardlan.nsw.gov.au       0255556666       Yes       28/04/2020       Image: Comparison of the	First name       Image: Last name       Image	ncy Users									Refresh	Γ	
karen     dixon     ACC0103-dixonk     Agenoy User     ros.lloyd@kidsguardian.nsw.gov.au     0255556666     Yes     28/04/2020       Genevleve     Scott     ACC0103-scottg     Primary Administrator     ros.lloyd@kidsguardian.nsw.gov.au     0255556666     Yes     28/04/2020     //       margaret     tant     ACC0103-tantm     Principal Officer     ros.lloyd@kidsguardian.nsw.gov.au     0255556666     Yes     28/04/2020     //	karen     dixon     ACC0103-dixonk     Agency User     ros.lloyd@kidsguardian.nsw.gov.au     0255556666     Yes     28/04/2020       Genevieve     Scott     ACC0103-scottg     Primary Administrator     ros.lloyd@kidsguardian.nsw.gov.au     0255556666     Yes     28/04/2020     Imargaret       margaret     tant     ACC0103-tantm     Principal Officer     ros.lloyd@kidsguardian.nsw.gov.au     0255556666     Yes     28/04/2020     Imargaret	First name	Last name 🖷	User name 🖷	Role	Email Id	Ţ	Phone number 🖷	Active	Start date 🖷	End date		
Genevieve     Scott     ACC0103-scottg     Primary Administrator     ros.lloyd@kidsguardian.nsw.gov.au     0255556666     Yes     28/04/2020       margaret     tant     ACC0103-tantm     Principal Officer     ros.lloyd@kidsguardian.nsw.gov.au     0255556666     Yes     28/04/2020     //       + Create User	Genevieve     Scott     ACC0103-scottg     Primary Administrator     ros.lloyd@kidsguardlan.nsw.gov.au     0.255556666     Yes     28/04/2020       margaret     tant     ACC0103-tantm     Principal Officer     ros.lloyd@kidsguardlan.nsw.gov.au     0.255556666     Yes     28/04/2020     //	karen	dixon	ACC0103-dixonk	Agency User	ros.lloyd@kidsguardian.nsw.gov.au		0255556666	Yes	28/04/2020		0	
margaret tant ACC0103-tantm Principal Officer ros.lloyd⊜kidsguardian.nsw.gov.au 0255556666 Yes 28/04/2020 + Create User	margaret tant ACC0103-tantm Principal Officer ros.lloyd@kidsguardian.nsw.gov.au 0255556666 Yes 28/04/2020 🖉	Genevieve	Scott	ACC0103-scottg	Primary Administrator	ros.lloyd@kidsguardian.nsw.gov.au		0255556666	Yes	28/04/2020		ı	
+ Create User	+ Create User	margaret	tant	ACC0103-tantm	Principal Officer	ros.lloyd@kidsguardian.nsw.gov.au		0255556666	Yes	28/04/2020		0	
		+ Create User											

#### Click on Change password? button

Enter a new password which conforms to the Password rules

#### Click Submit

#### **Password Rules**

The password must conform to the following rules:

- at least 8 characters long
- include at least 2 alphabetical [a-z A-Z]
- 1 lowercase [a-z]
- 1 uppercase [A-Z]) character(s)
- 1 numeric [0-9] character(s)

First name*	Last name *	
Karen	Dixon	
User name	Agency user type *	
ACC0103-dixonk	General User	$\sim$
Phone number *	Email address*	
0255556666	ros.lloyd@kidsguardian.nsw.gov.au	
Disable user	Change password?	

### End date or re-activate a user

• To end date a user's access:

Click on Manage in the menu on the left of the screen

Click on Users

Click on the pencil of the user to be updated

Select the box Disable user

To re-activate the user uncheck the Disable user box and click Submit

Add or Update Agency User		×
First name*	Last name *	
Karen	Dixon	
User name	Agency user type*	
ACC0103-dixonk	General User	$\checkmark$
Phone number*	Email address *	
0255556666	ros.lloyd@kidsguardian.nsw.gov.au	
Disable user	Change password?	
Cancel		Submit

The date the user was end dated is recorded and 'No' is recorded in the Active column. Click **Refresh** to update the screen. Click **Close** to return to the previous screen.

Agency Users										F
	First name	Last name 🚆	User name 🚆	Role	Email Id	Phone number	Active	Start date 🛒	End date	
	Karen	Dixon	ACC0103-dixonk	Agency User	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	No	28/04/2020	07/05/2020	0
	Genevieve	Scott	ACC0103-scottg	Primary Administrator	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	Yes	28/04/2020		0
	margaret	tant	ACC0103-tantm	Principal Officer	ros.lloyd@kidsguardian.nsw.gov.au	0255556666	Yes	28/04/2020		0
	+ Create User									

## Section 3 - Updating information on the portal

- To update information in the agency portal:
- Click on Manage in the menu on the left of the screen

Click on type of update either Edit agency details, Contacts, Addresses or Users.

	Office of the Children's Guardian
+	Create
0	Dashboard
	Manage
	Edit details
	Edit details Contacts
	Edit details Contacts Addresses
	Edit details Contacts Addresses Users

## Edit agency details

To edit agency details:

Click on Manage in the menu on the left of the screen

#### Click on Edit details

-

Edit Agency Details screen will display and details can be updated (Trading as name, website address, Indigenous corporation number, head office (public) address, phone number and email address, and head office (public) postal address. **Head office (public)** information will appear on the Office of the Children's Guardian's website listing for your agency.

To save changes, click on Submit. To cancel changes, click on Cancel.

SW Office of the Children's Guardian			47
Create	Edit Agency Details	Refresh	× Clos
Dashboard	Agency Details		
Manage	Agency name	Frading as name	
Edit details	Avoca Services Ltd	Avoca Care	
Contacts	ABN V	WWCC Employer Id	
Addresses	43 304 920 597 F	REG111111	
Users	Website	f you are ORIC registered, please provide your indigenous corporation number (ICN)	
Activity log			
	Partnership agency P	Partner agency name	
	No		
	Partnersnip start date P	artnership end date	
	VOOHC registered P	Residential care workers register exemption	
	No	No	
	Head office address (public)		
	Address line 1	Address line 2	
	93 James Street	Optional	
	Cancel		Subr

## Update agency contacts

Agency contacts displayed are: Principal Officer, Signatory and Head of Entity. When there are changes to these roles your agency must update agency contacts via the accreditation portal.

• To update agency contacts details:

Click on Manage in the menu on the left of the screen

#### Click on Contacts

Add or Edit contacts screen will display

The Contact list can be **filtered** by Contact ID, First name, Last name, Email ID, Phone number, Contact type, WWCC#. To filter, click on the down pointing arrow in the title row.

Contact ID       First name       Last name       Email Id       Phone number       Contact type       WWCC#       WWCC#         CON-212       Margaret       Tant       ros.lloyd@kidsguardlan.nsw.gov.au       025555666       PO - SOOHC       //         CON-213       Nicholas       Lowe       ros.lloyd@kidsguardlan.nsw.gov.au       0255556666       Signatory       //         CON-215       Pamela       Brown       ros.lloyd@kidsguardlan.nsw.gov.au       0255556666       Head of Entity       //         + Add Contact       V       V       V       //       //       //	Edit contacts		
CON-212         Margaret         Tant         ros.lloyd@kidsguardian.nsw.gov.au         0255556666         PO - SOOHC         Image: Constant	Contact ID 🔤 First name 🚊 Last name	😇 Email Id 😇 Phone number 🗮 Con	tact type
CON-213     Nicholas     Lowe     ros.lloyd@kidsguardlan.nsw.gov.au     0255556666     Signatory     Image: Convert Con	CON-212 Margaret Tant	ros.lloyd@kidsguardian.nsw.gov.au 0255556666 PO	SOOHC 0
CON-215     Pamela     Brown     ros.lloyd@kidsguardlan.nsw.gov.au     0255556666     Head of Entity     Ø       + Add Contact	CON-213 Nicholas Lowe	ros.lloyd@kidsguardian.nsw.gov.au 0255556666 Sigr	atory 0
+ Add Contact	CON-215 Pamela Brown	ros.lloyd@kidsguardian.nsw.gov.au 0255556666 Hea	d of Entity 🖉
	+ Add Contact		

To edit an agency contact's details, click on the **pencil** of the Contact to be updated

The Add/Update Contact screen will display. Update required details.

To save changes, click on **Submit.** To cancel changes, click on **Cancel**.

×
Last name *
Brown
Phone number*
0255556666
Contact type *
Head of Entity $~~$
Submit

• To add an agency contact:

Click on Manage in the menu on the left of the screen

Click on Contacts

Add or edit contacts screen will display

Click on +Add Contact

The Add/Update Contact screen will display

Complete all required details and click on Submit. To cancel changes, click on Cancel.

### Update/Add address

To update an address:

Click on Manage in the menu on the left of the screen

Click on Addresses

Agency addresses screen will display

To edit an agency address details, click on the **pencil** of the address to be updated

The Add/Edit Address screen will be displayed. Update required details.

The Address list can be **filtered** by Address ID, Address type, Address line, Suburb, State, Post code and Country. To filter, click on the down pointing arrow in the title row.

To save changes, click on **Submit**. To cancel changes, click on **Cancel**.

• To add an address:

Click on Manage in the menu on the left of the screen

Click on Addresses

Agency addresses screen will display

Click on Add address

The Add/Edit Address screen will be displayed.

Complete all required details and click on Submit. To cancel click on Cancel.

## Section 4 - Automatically generated emails

A range of emails are automatically generated from the portal. Request and approval emails include a timeframe for an agency response.

- Acknowledgement emails, for example, receipt of updated program details, review and acceptance of updated program details
- Request emails, for example, to review and update program details
- Approval and Acceptance emails, for example, notifications
- Approval and Acceptance emails, for example, notifications
- Rejection emails for example, notifications rejected by the Principal Officer (notification requiring amendments) prior to submission
- Log-in details, for example, new user or updated user accounts
- Invitation emails, for example, to Principal Officer to apply for accreditation renewal
- Overdue emails, for example, overdue approval of notifications by the Principal Officer
- Alert emails for example, advising Principal Officer of changes made to agency details, contacts and addresses

Example of a request email to provide or update Program Details:

## Office of the Children's Guardian

#### **Program Details**

**Dear Principal Officer** 

As part of your agency's Direct Evidence Program, a visit by the Accreditation & Monitoring team to your agency is scheduled to commence on 4 September 2020<

Please provide your agency's current program details via the Agency Portal <u>here</u>, within 3 working days of receiving this email.

On receipt of the program details, the Accreditation & Monitoring team will be in contact with you to confirm details of the visit.

Should you wish to discuss your agency's Direct Evidence Program, please contact the Accreditation & Monitoring team on (02) 8219 3796 or <u>workflowaccreditation@kidsguardian.nsw.gov.au</u>, quoting the reference number above.

Kind regards

## Section 5 - Notifications

Accredited agencies are required to submit the following notifications via the accreditation portal:

- First child placement / service commencement (for use by agencies with Provisional Accreditation)
- Placement of a child under 12 years of age in residential care (for use by agencies accredited to arrange residential care services only)
- Death of a child in care
- Non-home-based emergency care placement **Note:** This notification is no longer required. Please do not use this notification type.

If your agency cannot access the accreditation portal to make a notification, please email us at <u>oohcnotifications@ocg.nsw.gov.au</u>

#### Note regarding Alternate Care Arrangements

The Department of Communities and Justice (DCJ) require one notification to be completed for each placement of a child in Alternate Care Arrangements (ACA), to be lodged with DCJ and *copied* to our office at <u>oohcnotifications@ocg.nsw.gov.au</u>.

Please contact the ACA mailbox at <u>ACA-ChildandFamily@facs.nsw.gov.au</u> or your DCJ contract manager for further information regarding the ACA notification form.

Designated agencies should refer to the <u>Guidelines for the engagement and authorisation</u> of staff and contractors in an emergency or when sourced from a labour hire

<u>agency</u>. These guidelines apply when agencies place a child or young person in Alternative Care Arrangements. The guidelines include requirements of the Residential Care Workers Register and are also available on our **Resources** page.

This section should be read in conjunction with your agency's notifications requirements outlined in its Notice of Conditions of Accreditation. <u>Information about conditions of accreditation is available on our website</u>. Your agency's Notice of Conditions of Accreditation can be viewed by <u>searching the name of the agency on our website</u>.

To lodge a notification:

Select **Create** in the menu on the left of the screen.

Click on Notification.

The Notification screen will display

Select a Notification Form option. Click Submit. To cancel click Cancel.

Office of the Children's Guardian		Q 6
Create	Notification 🔤	Actions ~
Notification	Select notification type	
Manage >	Instructions	
	These nouncation forms are applicable to statutory out-or-nome care or adoption services. Please select the appropriate form to complete. If the second seco	
	when completed, the form will be sent to your agency's Principal Unicer for approval. On approval, it will be submitted to the <b>Accreditation &amp; Monitoring team</b> for review and you will receive an <b>acknowledgement email</b> .	
	Notification Form Please select an Option *	
	<ul> <li>First child placement / service commencement</li> <li>Placement of a child under 12 years of age in residential care</li> <li>Death of a child in care</li> </ul>	
	Non-home-based emergency care placement	1
	Cancel	
	INITIATE NOTIFICATIONS REVIEW RESOLVE	

### First child placement/service commencement

Select the Notification Form option and click on Submit.

The First child placement / service commencement Details notification form will be displayed.

Office of the Children's Guardian		
Create	Notification (NOT-4) PENDING-SUBMISSION	
Notification	First child placement / service commencement Details	
Ø Dashboard Ø Manage >	Information	
	Where a designated / adoption agency is provisionally accredited, it must notify the Children's Guardian when it <b>first</b> makes arrangements for the provision of out-of-home care (OOHC) and/or adoption services. This notice must be given by the <b>next working day</b> after the first arrangements are made. By submitting this notification, your agency is taking action to fulfil this requirement. If your agency is experiencing difficulties in submitting this notification online, please email oohcnotifications@kidsguardian.nsw.gov.au.	
	Which service type does this notification relate to? * Statutory out-of-home care - foster care	
	Date of first placement or adoption service provision • Please provide number of placements occurring on this date? •  Location address of office overseeing the first placement(s)	
	Address details (1)	

The service type the agency is provisionally accredited to provide and the details of the person completing the notification are pre-populated.

Complete all required details in the notification:

- the date of first placement or adoption services commenced and the number of placements occurring on that date
- location address of office overseeing the first placement(s)/service commenced
- phone number of person completing the notification

To save to return to later click on **Save**.

Click on **Submit**. Notification will be automatically sent to the Principal Officer's Work queue for Approval.

An automated email will be sent to the agency's Principal Officer advising that the Notification is awaiting approval prior to submission to the Office of the Children's Guardian. The email contains a PDF of the completed Notification form.

#### PO Work queue

Principal Officer logs into the portal and clicks on Approve Notification in Work Queue.

Click on the drillable Case ID, NOT-XXX

The Notification form completed by the agency user will display

The Principal Officer can update/edit details in the Notification form if necessary.

After reviewing the Notification, the Principal Officer has the option to Reject or Approve.

Principal Officer selects **Approve**. The Notification is sent to the Accreditation and Monitoring team for review.

The Principal Officer can **Reject** which will trigger an email to be sent to the agency user who submitted the notification form.

The agency user logs into the portal to locate the **Rejected** notification in the General user Work basket. Click on the drillable **Case ID, NOT-XXX** to update details in the notification and re-submit for approval by the Principal Officer.

Information	
Where a designated / adoption agency is provisional it first makes arrangements for the provision of out must be given by the next working day after the fir	ly accredited, it must notify the Children's Guardian when -of-home care (OOHC) and/or adoption services. This notice st arrangements are made.
By submitting this notification, your agency is taking difficulties in submitting this notification online, plea	action to fulfil this requirement. If your agency is experience se email oohcnotifications@kidsguardian.nsw.gov.au.
Which service type does this notification relate to	? <b>•</b>
Statutory out-of-home care - foster care	
ate of first placement or adoption service provision *	Please provide number of placements occurring on this date?
27/04/2020	<b>E</b> 3
Address line 1 *	Address line 2
Address line 1 *	Address line 2
93 James Street	Optional
Suburb *	State*
Avoca	New South Wales
Postcode *	Country
2251	AUSTRALIA
Add Address     PERSON COMPLETING THIS FORM	
Notification completed by	
Genevieve Scott	
Phone number (?)	Email address
0255556666	ros.lloyd⊜kidsguardian.nsw.gov.au
	Save Reject Appro

The agency user submitting the Notification will receive an automatically generated email confirming it has been approved by the agency's Principal Officer and has been received by the Office of the Children's Guardian for review.

The agency user receives an automatically generated email to advise the Notification has been reviewed and accepted by the Accreditation and Monitoring team.

This Notification will trigger the commencement of the Direct Evidence Program. Detailed information about the Direct Evidence Program is issued to agencies at the time of provisional accreditation.

Further information about the portal and the Direct Evidence Program is available in the **Accreditation portal - agency user guide - direct evidence program**.

## Placement of a child under 12 years of age in residential care

This notification types is required *only* for agencies accredited to provide residential care services.

Select the notification type and either commencement or ceased.

#### Commencement

Select **Commencement** to advise the start of a placement of a child under 12 in residential care.

Click Submit.

Enter the ChildStory number in the format C-XXXXXXXX (eight digits) and click Validate.

The system will search for duplicate cases to ensure the Notification has not already been submitted. Where a duplicate is identified check that the ChildStory number entered is correct and/or check with your agency to ensure the notification form has not already been submitted.

#### Click on Submit

Complete the Commencement form for statutory out-of-home residential care placements for children under 12 years old only.

Complete all required details.

For sibling placement select Yes. Further details for each sibling is required.

Click **Submit.** Notification will be automatically sent to the Principal Officer's Work queue for Approval.

An automated email will be sent to the agency's Principal Officer advising the Notification is awaiting approval prior to submission to the Office of the Children's Guardian. The email includes a PDF of the completed Notification form.

#### PO Work queue

The Principal Officer logs into the portal to view the Work Queue and clicks on Approve Notification.

Click on the drillable Case ID, NOT-XXX.

The Notification form completed by the agency user will display

The Principal Officer can edit/update the details in the Notification form if necessary.

After reviewing the Notification, the Principal Officer has the option to Reject or Approve.

Principal Officer selects **Approve**. The Notification is sent to the Accreditation and Monitoring team for review.

The Principal Officer can **Reject** which will trigger an email to be sent to the agency user who submitted the notification for review.

The agency user logs into the portal to locate the **Rejected** notification in the General user Work queue. Click on the drillable **Case ID, NOT-XXX** to update details in the notification and re-submit for approval by the Principal Officer.

**Note:** If a notification is Rejected because the placement did not proceed or the notification is not valid, or was created in error, see **page 24** for how to **Withdraw a notification**.

When the Principal Officer approves the Notification an automated email is sent to the agency user confirming the notification is approved by the Principal Officer and received by the Office of the Children's Guardian.

An automated email is sent to the agency when the notification has been reviewed and accepted by the Accreditation and Monitoring team.

### Ceased

Select **Ceased** to advise the ceasing of placement of a child under 12 in residential care.

Click Submit.

Enter the ChildStory number in the format C-XXXXXXX (eight digits) and click Validate.

The system will search for duplicate cases to ensure the Notification has not already been submitted. Where a duplicate is identified check the ChildStory number entered is correct and/or check with your agency to ensure the notification form has not already been submitted.

#### Click on Submit

Child details, placement details and address of placement are pre-populated with information provided at the Commencement of the placement.

**Complete further required details** in the Ceased form including placement end date and Transfer details if applicable.

#### Click on Submit.

An automated email will be sent to the agency's Principal Officer advising the Notification is awaiting approval prior to submission to the Office of the Children's Guardian. The email includes a PDF of the completed Notification form.

#### PO Work queue

Principal Officer clicks on Approve Notification in Work Queue.

Click on the drillable Case ID.

The Notification completed by the agency user will be displayed.

The Principal Officer can update the details in the Notification and Click on **Save** to update the details.

After reviewing the Notification, the Principal Officer has the option to Reject or Approve.

Principal Officer selects **Approve**. The Notification is sent to the Accreditation and Monitoring team for review.

The Principal Officer can **Reject** which will trigger an email to be sent to the agency user who submitted the notification for approval.

The agency user log into the portal to locate the **Rejected** notification in the General user Work queue. Click on the drillable **Case ID, NOT-XXX** to update details in the notification and re-submit for approval by the Principal Officer.

When the Principal Officer approves the Notification an automated email is sent to the agency user confirming the notification is approved by the Principal Officer and received by the Office of the Children's Guardian.

An automated email is sent to the agency when the notification has been reviewed and accepted by the Accreditation and Monitoring team.

## Death of a child in care

Select the notification type and click on Submit.

Enter the child's **ChildStory number** in the format C-XXXXXXXX (eight digits) and click **Validate.** 

The system will search for duplicate cases to ensure the Notification has not already been submitted. Where a duplicate is identified, check that the ChildStory number entered is correct and/or check with your agency to ensure the notification form has not already been submitted.

Click on Submit

**Complete** all required details in the Death of a child in care form including Child details, Placement details, Agency contact for more information if needed and reporting requirements.

Click on Submit.

An automated email is sent to the agency's Principal Officer advising the Notification is awaiting approval prior to submission to the Office of the Children's Guardian. The email includes a PDF of the completed Notification form.

#### PO Work queue

Principal Officer clicks on Approve Notification in Work Queue.

Click on the drillable Case ID.

The Notification completed by the agency user will display

The Principal Officer can edit/update the details in the Notification form if necessary.

After reviewing the Notification, the Principal Officer has the option to Reject or Approve.

Principal Officer selects **Approve**. The Notification is sent to the Accreditation and Monitoring team for review.

The Principal Officer can **Reject** which will trigger an email to be sent to the agency user who submitted the notification for approval.

The agency user log into the portal to locate the **Rejected** notification in the General user Work queue. Click on the drillable **Case ID, NOT-XXX** to update details in the notification and re-submit for approval by the Principal Officer.

When the Principal Officer approves the Notification an automated email is sent to the agency user confirming the notification is approved by the Principal Officer and received by the Office of the Children's Guardian.

An automated email is sent to the agency when the notification has been reviewed and accepted by the Accreditation and Monitoring team.

### Non-home based emergency care placement

Note: This notification is no longer required. Please do not use this notification type.

## Withdraw a notification

If a notification form is created in error or a placement did not proceed as expected or the notification is not valid, the notification should be Withdrawn.

To withdraw a notification, click on the **Case ID**, **NOT-XXX** to open the form. Click on the **Actions** drop down menu and select **Withdraw**.

The withdraw screen will be displayed.

Click on Submit.

The case will disappear from agency user Work queues and no submission will be sent to the Accreditation and Monitoring team.

Notification (NO	F-15) pending-submission				
	Withdraw			*	
	Click on submit to withdraw this notification Accreditation and Monitoring team.	ın. No submissio	on will be sent to the	Cancel Submit	
	INITIATE NOTIFICATIONS		REVIEW	RESOLVE	

# Acting Principal Officers

The <u>Children's Guardian Regulation 2022</u> requires that accredited agencies provide written notice of a change to agency details, including a **change to the agency's principal officer**, within one business day after the change. These changes should be made by updating Contacts via the accreditation portal.

#### Designated agencies (Schedule 3, Part 2 s.11)

Principal officer leave or temporary absence

During periods of temporary absence of the principal officer, designated agencies can update Contacts via the accreditation portal to show details of the person appointed to act as principal officer.

Include the dates of acting responsibilities in the Person's Role field, for example "Acting Principal Officer (29/9/24-28/10/24)".

First name*     Last name*       Catherine     Jones       Person's role / Position in org*     Phone number*       Acting Principal Officer (29/9/24-28/10/24)     0255554444       Email*     Contact type*       Catherine.Jones@ngo.org.au     Principal Officer \scilatory	ast name* Jones hone number* 0255554444 ontact type* Principal Officer \ WCC#*	Add/Update Accreditation Contact		×
Catherine     Jones       Person's role / Position in org*     Phone number*       Acting Principal Officer (29/9/24-28/10/24)     0255554444       Email*     Contact type*       Catherine.Jones@ngo.org.au     Principal Officer v	Jones hone number* 0255554444 ontact type* Principal Officer  WCC#*	First name *	Last name *	
Person's role / Position in org*     Phone number*       Acting Principal Officer (29/9/24-28/10/24)     0255554444       Email *     Contact type *       Catherine.Jones@ngo.org.au     Principal Officer ∨	hone number* 0255554444 ontact type* Principal Officer  WCC#*	Catherine	Jones	
Acting Principal Officer (29/9/24-28/10/24) 0255554444 Email * Contact type * Catherine.Jones@ngo.org.au Principal Officer \v	0255554444 ontact type * Principal Officer V	Person's role / Position in org*	Phone number*	
Email* Contact type* Catherine.Jones@ngo.org.au Principal Officer ∨	ontact type★ Principal Officer ∨ WCC#★	Acting Principal Officer (29/9/24-28/10/24)	0255554444	
Catherine.Jones@ngo.org.au Principal Officer ∨	Principal Officer V	Email *	Contact type *	
	WCC#*	Catherine.Jones@ngo.org.au	Principal Officer $\lor$	
PO Type* WWCC#*		РО Туре*	WWCC#*	
SOOHC V WWC1111111E	WWC1111111E	SOOHC 🗸	WWC1111111E	
		Cancel		Submit

When the principal officer returns from leave, agencies must remember to update Contacts again to show details of the returned principal officer.

- TIP: Maintain a register of all occasions when the substantive principal officer is temporarily absent and another person is appointed as acting principal officer for a specified period of time. The register will form supporting evidence of appropriate authorisations of principal officer responsibilities such as carer authorisations and behaviour support plans involving administration of psychotropic medications.
  - Principal officer resignation or departure from role

When a designated agency is recruiting a substantive principal officer and in the interim appoints an acting principal officer, update Contacts to show details of the acting principal officer, until such time as a person is appointed to the substantive role of principal officer in an ongoing capacity.

#### Adoption service providers (Schedule 5, s.2 (3) and Schedule 5, s.9)

The Regulation specifies additional requirements for adoption services.

Adoption services must notify the Children's Guardian when there is a change to principal officer **and also** whenever a person is **acting** in the role of principal officer of an adoption service.

Principal officer leave or temporary absence

During periods of temporary absence of the principal officer, adoption services must update Contacts via the accreditation portal to show details of the person appointed to act as principal officer.

Include the dates of acting responsibilities in the Person's Role field, for example "Acting Principal Officer (3/10/24-2/11/24)".

dd/Update Accreditation Contact		>
First name *	Last name *	
Mary	Nash	
Person's role / Position in org*	Phone number*	
Acting Principal Officer (3/10/24-2/11/24)	0233332222	
Email *	Contact type*	
Mary.Nash@ngo.org.au	Principal Officer 🗸	
°O Type∗	WWCC#*	
Adoption $\vee$	WWC1222222E	
Cancel	s	ubmit

When the principal officer returns from leave, agencies must remember to update Contacts again to show details of the returned principal officer.

- TIP: Maintain a register of all occasions when in the substantive principal officer is temporarily absent and another person is appointed as acting principal officer for a period of time specified.
  - Principal officer resignation or departure from role

When an adoption service is recruiting a substantive principal officer and appoints an acting principal officer in the interim, update Contacts to show details of the acting principal officer, until such time as a person is appointed to the substantive role of principal officer in an ongoing capacity.

# Glossary

Term	Definition in relation to the accreditation portal
Accreditation portal	The accreditation portal is a web-based application developed to support the Office of the Children's Guardian and agencies accredited to provide statutory out-of-home care or adoption services in NSW.
Dashboard	The landing page after an agency user logs into the portal. The agency dashboard displays the agency's basic details, head office address (public), agency contacts, team members (agency users), dashboard menu and work queue.
Activity Log	The Activity log records all actions completed by agency users.
Notification	<ul> <li>Accredited agencies are required to notify us when the following occurs:</li> <li>First child placement/ service commencement</li> <li>Placement of a child under 12 years of age in residential care (commencement and ceased)</li> <li>Death of a child in care</li> </ul>
Work queue (Primary Administrators and General users)	List of work items/tasks/assignments requiring action by the agency including work items that have been re-assigned by the Principal Officer and notifications that require amendment or withdrawal.
Work queue (Principal Officer)	List of work items or assignments requiring action by the Principal Officer. Work items include approving notifications, updating program details and application for accreditation renewal.
Principal Officer	The person who has the overall supervision of statutory out-of-home care or adoption services provided by an accredited agency.
Primary Administrator	The person (or position) nominated to be the accreditation portal Primary Administrator has operational responsibility for the portal and is the person we will contact for all portal matters.
Assignment	Work item or task to be completed by the agency.
Case ID	A unique ID reference number which indicates the type of work item, for example, NOT-1822 REN – accreditation renewal NOT – notification V – direct evidence or monitoring assessment AS – accreditation renewal assessment APP – application for provisional accreditation

Case status	New – invitation to renew accreditation Pending agency submission – the case has commenced and is awaiting submission via the accreditation portal, for example, updated program details.
	<b>Pending AM review or Pending review</b> – the case is awaiting review by the Accreditation and Monitoring team, for example, an application for accreditation renewal or a notification.
	<b>Pending application submission</b> – an invitation has been sent to the Principal Officer and the case is awaiting submission by the agency, for example, an application for accreditation renewal.
	<b>Pending-PO approval</b> – a notification is listed in the PO's work queue for approval prior to submission
	<b>Resolved-completed</b> – the case requires no further action by the agency
Actions menu	<ul> <li>Drop down menu enabling an agency user to:</li> <li>refresh – updates portal with information entered or actions taken</li> <li>exit – return to the dashboard view</li> <li>withdraw – a notification</li> <li>close – returns to the previous page</li> </ul>

## Contact us

If you have questions about using the accreditation portal, please email the Accreditation and Monitoring team, <u>accreditation@ocg.nsw.gov.au</u> or call us on (02) 8219 3796.

For questions about Notifications please email us at <u>oohcnotifications@ocg.nsw.gov.au</u>